

share full circulation.

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended:	31 January 2025					Status	New Submission			
To : Hong Kong Exchange	es and Clearing Limited									
Name of Issuer:	XIAMEN YAN PALACE	BIRD'S NES	T INDUSTRY CO., L	.TD. (a joint	t stock company incorporate	ed in the People's Rep	oublic of Ch	ina with limited	d liability)	
Date Submitted:	06 February 2025									
I. Movements in Author	orised / Registered Sh	are Capital								
1. Class of shares	Ordinary shares		Type of shares	Н		Listed on the Exchange (Note 1)		Yes		
Stock code (if listed)	01497		Description	H Shares	Shares			4		
		Number c	of authorised/registere	ed shares	Par valu	ie ar	Auth	norised/registe	red share capital	
Balance at close of preceding month			465,500,000 RMB			0.2 RMB			93,100,000	
Increase / decrease (-)			0					0		
Balance at close of the month			46	5,500,000	RMB	0.2 RMB			93,100,000	
		Tota	l authorised/registere	ed share ca	apital at the end of the mont	h: RMB		93,100),000	
Remarks:										
(1) As the Company is inco of the Company.	orporated in the People's I	Republic of Ch	nina, the concept of "a	authorized	share capital" is not applica	able, and the above in	formation re	efers to the "re	gistered share capital"	

(2) References are made to the Company's announcements dated January 24, 2024, March 11, 2024, November 21, 2024 and December 20, 2024 in relation to the implementation of the H share full circulation. The conversion of 136,580,700 Unlisted Shares to 136,580,700 H Shares of the Company was completed on December 20, 2024. No Unlisted Shares after completion of H

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II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares		Type of shares	Н		Listed on the Exchanç	ge (Note 1)	Yes		
Stock code (if listed)	01497		Description	H Shares						
		Number of issued shares (excluding treasury shares)			Number of treasury	Number of treasury shares		Total number of issued shares		
Balance at close of preceding month		465,500,000			0		465,500,000			
Increase / decrease (-)		0			0					
Balance at close of the month			465,500,000		0		465,500,		465,500,000	

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III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

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Not applicable

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Not applicable

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Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

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(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

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IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

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V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Xiong Ting
Title:	Joint Company Secretary
	(Director, Secretary or other Duly Authorised Officer)

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Notes

- 1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
- 2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

- 3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
- 4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
- 5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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